A financial & charitable planning guide for the friends and supporters of Midland Memorial Foundation

usonthe Future

Summer 2016

Providing philanthropic support to Midland Memorial Hospital since 1945

Sandy Thomas Always Remembered for Her Caring Heart

Midland Memorial Foundation was saddened to learn that Board of Governor, Sandy Thomas passed away on April 29, 2016. Sandy was a compassionate member of the Board of Governors, and continually supported the efforts of providing state-of-the-art medical facilities, programs, and equipment to Midland Memorial Hospital. Her leadership in working to make Midland Memorial Hospital and Midland the best they can be will forever be appreciated.

Sandy lived in Midland nearly all of her life, and often said how wonderful it was to be raised in such a generous town. In 1964, after graduating from the University of Texas at Austin with a bachelor's degree in Spanish and French, Sandy returned to Midland to pursue a teaching career. Sandy taught Spanish and French at Midland High School, and later taught distributive education at Lee High School and French at The Hillander School. Sandy had a passion for education, and brought so much joy to the countless number of students she taught throughout her career.

In addition to serving the Midland community through education, Sandy served on the Midland Memorial Hospital Board of Trustees from 2005 to 2013. During Sandy's tenure on the Trustees, she served and led the Quality Control Committee. In 2013, Sandy



was elected to serve on the Midland Memorial Foundation Board of Governors. Throughout her service on the board, Sandy contributed to the *Campaign for Tomorrow* Building Fund, MMF Nursing Education Fund, and numerous named endowment funds.

Midland Memorial Foundation is extremely grateful to Sandy's family for designating Midland Memorial Foundation's Aggie E. Anguish Nursing Scholarship Endowment Fund as a recipient of contributions made in memory of Sandy. The Aggie E. Anguish Nursing Scholarship Endowment Fund offers financial assistance to qualified students with the goal of providing Midland Memorial Hospital with a high quality, compassionate nursing staff. Sandy will certainly be missed and will always be remembered for her caring heart.

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Generous Local Foundations: Catalysts for Progress

Midland Memorial Foundation is extremely grateful to be awarded \$475,500 in grant funding during the 2015 grant season by local and area foundations that are eager to support vital medical programs, advance technology, and the purchase of state-of-the-art medical necessities for Midland Memorial Hospital. Each year, MMF seeks relationships with likeminded funders who are passionate about providing quality healthcare to the Midland community. Through the generous support of these funders, as well as countless other donors just like you, the following programs are made possible:

Foundation Update

Mental Health. Leading the steering committee, and under the direction of MMHPI consulting group, MMH has teamed up with various entities in the community to conduct an extensive evaluation and analysis of the mental

health system throughout Midland. The end result will be a comprehensive plan of action to better support community members with complex mental health needs.

Nursing Education. Currently, MMF is providing 41 scholarships to MMH nurses. The scholarship funding assists students seeking all levels of advance nursing degrees; 9 Doctorate of Nursing Practice Degrees, 16 Master of Science in Nursing Degrees, 15 Bachelor of Science in Nursing Degrees, and 1 Associate Degree in Nursing.

Cancer and Breast Health. Through the Allison Cancer Center Look Good Feel Good Shop, MMF provides funding for a variety of wigs, turbans, hats, and specially formulated skin care products for chemotherapy patients. In addition, MMF provides funding through the Pink the Basin Fund to help underserved and uninsured patients receive lifesaving breast health procedures at no cost to the patients.

Weigh Your Choices

We can help find the right giving option for you. Learn more about how you can meet your charitable goals with our FREE guide *12 Ways to Make a Meaningful Difference.* Simply return the enclosed survey today! 12 WAYS TO MAKE A

Medical Equipment. MMF purchased 15 new SCD pumps that allow patients to receive immediate treatment for the prevention of blood clots. With the increase in equipment, MMH has reported an increase in patient outcomes and improved quality care.

MMF Endowment. Through generous contributions provided to the MMF Endowment Fund, MMF is able to provide an annual gift to MMH. In 2015, MMF provided two Tomosynthesis (3D) Mammography Units. The Tomosynthesis technology has significantly progressed breast cancer detection by providing the radiologist a more advanced tool to detect the cancer even earlier than traditional mammography technology.

Total grant funding in the amount of \$475,500

Mental Health...Total Funding \$250,000 Abell-Hanger Foundation Midland County The Scharbauer Foundation Nursing Education...Total Funding \$100,500 J. Robert Jones Foundation The Fasken Foundation The Marshal Verne Ross Foundation The Philip R. Jonsson Foundation The Potts and Sibley Foundation The Prairie Foundation The Yarborough Foundation Cancer & Breast Health...Total Funding \$70,000 The FMH Foundation Pink the Basin. Inc. Medical Equipment...Total Funding \$30,000 Pevehouse Family Foundation MMF Endowment...Total Funding \$25,000 I.A. O'Shaughnessy Foundation



If you are interested in supporting or learning more about end-of-life care and the advance directive program at MMH, please contact Tricia Jowell Michie at (432) 221-1569.

Be a Conversation Starter

Each day in this country, loved ones arrive at emergency departments not knowing what their family member's healthcare preferences are. Often, family and friends are left to guess, and are left with feelings of doubt and guilt not knowing if the right decisions have been made.

The four leading causes of death are heart attack, stroke, cancer, and accidents. Three are sudden events, and can happen to any of us. *It is important to have the conversation BEFORE the medical crisis.*

In an effort to start the conversation, Midland Memorial Hospital now offers training sessions for employees and community members to enhance an individual's knowledge of end-of-life care planning and well-executed advance directive documents. In addition, a comfortable environment is provided for assistance in navigating through tough questions, and the opportunity to gain the necessary tools to start the discussion at home with friends and family.

Become a Member of the Midland Memorial Family of Supporters Ways to Give to Midland Memorial Foundation

Any individual, corporation, foundation, or organization may make a gift payable to the Midland Memorial Foundation. Gifts or bequests obtain the maximum tax benefits for the donor. All gifts remain at the Foundation and are used for the sole benefit of Midland Memorial Hospital.

If you would like to become a member of the Midland Memorial Hospital family of supporters, you may choose which way of giving is best for you.

Give Online (Credit Card)

Giving online is only a click away at www.midland-memorial.com. Or call (432) 221-1569 to make your gift via credit card.

Cash Gifts

Please complete a gift form included in the *Focus* on the Future newsletter, and mail with your check or credit card information to Midland Memorial Foundation, 400 Rosalind Redfern Grover Parkway, Midland, Texas 79701.

Pledges

Gifts may be made over multiple years to allow a donor to budget a more significant contribution. To make a multi-year pledge to Midland Memorial Foundation, please complete a gift form, designate as a pledge and mail the gift form to the foundation.

Gifts of Appreciated Stock, Real Estate or Interests in Natural Resources

One of the most efficient methods of giving is by transferring appreciated assets to Midland Memorial Foundation. If you own real estate that has appreciated in value through the years, and to sell would result in a sizable capital gains tax, you may make an outright gift by deed to the foundation.

Memorials and Honorariums

An honorary gift made for an individual is a meaningful way to recognize someone who has had a special impact on your life. At the same time, your gift helps carry on the work of Midland Memorial Foundation, which improves healthcare for the people in the communities Midland Memorial Hospital serves.

Gifts for Specific Programs

You may restrict your gift to a particular Midland Memorial Foundation campaign or program or create your own Named Endowment Fund.

General Support

You may make a gift to be directed by the Midland Memorial Foundation's Board of Governors to wherever the need or opportunity is greatest.

Planned Giving

By including Midland Memorial Foundation in your estate plan, you have the opportunity to affiliate yourself indefinitely with the Hospital and ensure that outstanding healthcare will continue to enrich the lives of patients in our community and region for generations to come.

> Contact Tricia Jowell Michie at (432) 221-1569 for assistance in finding the most realistic way you can make a difference.

Thank You to Our Donors

CONTRIBUTIONS RECEIVED FROM February 2, 2016 - April 29, 2016

CORNERSTONE SOCIETY

Mr. Douglas Scharbauer/Catastrophic Assistance Fund

PATRON SOCIETY

I.A. O'Shaughnessy Foundation/Grant/ Barbara J. O'Shaughnessy Endowment Fund Pink the Basin, Inc./Grant/Pink the Basin Fund

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MMF Endowment Fund Mr. Omer L. Bishop/MMF Endowment Fund In Honor of John Rosenthal, M.D.

F. Marie Hall/Look Good Feel Good Fund* Estate of Helen G. Harrison/

MMF Endowment Fund

Mr. and Mrs. Bob Jones/MMF Endowment Fund Mr. and Mrs. Gary Lang/MMF Endowment Fund

In Memory of Christopher Brian House Mr. and Mrs. Paul Morrow/ Morrow Family Endowment Fund

Dr. Mrunal C. Patel and Dr. Padmaja Patel/ Food is Medicine Fund

Dr. and Mrs. P.J. Patel/Food is Medicine Fund

LEADERSHIP COUNCIL

Mrs. Alisha Acosta/Cori's Legacy Scholarship Fund Mr. and Mrs. Larry Adkins/Aggie E. Anguish

Nursing Scholarship Endowment Fund In Honor of Sandra Thomas' Birthday

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In Memory of Robert M. Garst

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Billy Ray "Pee Wee" Watson Endowment Fund In Memory of Mary Lee Hunt In Memory of Ellen Tucker Mrs. Billy Ray Watson and the Watson Families/ Billy Ray "Pee Wee" Watson Endowment Fund In Memory of Bill Woodruff Mr. and Mrs. Robert Whitt/ MMF Endowment Fund Mr. and Mrs. Jack B. Wilkinson/ MMF Endowment Fund In Memory of Herschel O'Kelley Mrs. Lisa Williams/Pledge Payments/ Cori's Legacy Scholarship Fund Mrs. Margaret H. Williams/Pledge Payments/ MMF Nursing Education Fund Mr. and Mrs. Tom Williams/ MMF Endowment Fund In Memory of Christopher Brian House Mr. Marvin L. Zoller/MMF Nursing Education Fund Mr. Marvin L. Zoller/MMF Nursing Education Fund

* Established Fund

Named Endowment Funds at Midland Memorial Foundation

Midland Memorial Foundation Endowment Fund Aggie E. Anguish Nursing Scholarship **Endowment Fund** Kathy Blackwell, R.N., Nursing Scholarship **Endowment Fund** Herb and Elizabeth Blankinship Endowment Fund Brent G. Blonkvist, M.D., Infant and Children's **Endowment Fund** Reid and Ellen Jo Caskey Endowment Fund Viola M. Coleman, M.D., Endowment Fund Peggy and Bob Cowan Emergency Room **Endowment Fund** Nadine Craddick Endowment Fund J.D. Crawford Endowment Fund Linnie Hall Davidson, R.N., Nursing Scholarship Endowment Fund Louise and Decker Dawson Endowment Fund John W. Foster, Sr., M.D., Endowment Fund Edith Anderson Garst and Robert M. Garst **Endowment Fund Glendorn Equipment Endowment Fund** The B.R. Greathouse and Helen Greathouse **Endowment Fund** Arden and Rosalind Redfern Grover Endowment Fund Kelly Rhodes Grover Endowment Fund Herd Family Endowment Fund Patsy Hochman, R.N., Nursing Scholarship **Endowment Fund** Nancy S. Hull Endowment Fund Bettye and Lanny G. Ice, Sr., Endowment Fund Thomas P. Ingram Endowment Fund K. M. Jastrow Endowment Fund Barbara Tom Jowell Endowment Fund Ann M. Kleine Nursing Scholarship Endowment Fund LaForce Family Endowment Fund Rachel Lyman ACC Endowment Fund **Rachel Lyman Endowment Fund** Edwin H. Magruder, Jr., Endowment Fund Larry and Dorothy Melzer Physician Recruitment **Endowment Fund Bascom Mitchell Family Endowment Fund** Bill and Eva Mitchell Endowment Fund Wayne and Jo Ann Moore Endowment Fund Morrow Family Endowment Fund D'Ann and John R. Norwood Endowment Fund Ortloff Engineers, Ltd., Endowment Fund Barbara J. O'Shaughnessy Endowment Fund Hal and Sweetie Peck Endowment Fund

The Pevehouse Family Endowment Fund Charles H. Priddy Endowment Fund John J. Redfern, Jr., Endowment Fund Rogers Family Endowment Fund Marilee and Ed Runyan Endowment Fund Billie G. Ruppe, R.N., Nursing Scholarship Endowment Fund Dorothy Turner Scharbauer Endowment Fund Roxane and Ben Strickling Family Endowment Fund Joseph G. Suckarieh, M.D., Heart Institute Endowment Fund The Lissa and Cy Wagner Endowment Fund Billy Ray "Pee Wee" Watson Endowment Fund



If you would like to memorialize or honor the life of someone special by creating an endowment fund, please contact Tricia Jowell Michie at (432) 221-1569. If you hear "planned giving" and think it's for people older or wealthier than you—or that it's just too confusing—check out these common myths and the truths behind them:

What Is Planned Giving?

Defined, planned giving is a way to support charitable organizations, like Midland Memorial Foundation, by making gifts using your estate. It's also an excellent way to support a cause that matters most to you. These gifts require some planning and, often, help from your professional advisors. They can be made now to immediately support our needs or they can take effect in the future as a final way to leave your legacy.

[1] Myth: Planned gifts are too complicated and confusing.

Truth: There are many types of planned gifts—most are simple and affordable, like a gift in your will or living trust. You just need to find the one that best fulfills your goals. Simply contact Tricia Jowell Michie at (432) 221-1569 to discover the gift that works for you.

[2] Myth: My estate has to be large to make an impact.

Truth: By including the foundation in your estate plan for any amount, you make a lasting impact and a tremendous difference. One option is to designate a percentage of your estate.

[3] Myth: I'm too young to think about making a will.

Truth: Planning your estate is an important step at any stage of your life. A simple meeting with an estate planning attorney can help you ensure that your intentions are carried out, and it can help establish a plan to receive the best tax benefits for your assets.

[4] Myth: Charitable giving's main benefit is to reduce your tax burden.

Truth: Research shows that 65 percent of people who donate to nonprofits do so because helping others makes them feel good.

*2015 NMI Healthy Aging Database®

[5] Myth: A do-it-yourself will saves money.

Truth: A DIY will doesn't provide the expert legal advice you need to properly plan your estate. Work with an estate planning attorney and rest assured that his or her knowledge will save you money and hassle for your loved ones.

Find Your Charitable Giving Solution

Simply contact Tricia Jowell Michie at (432) 221-1569 to learn about charitable giving solutions for you or let us know if you have any questions.



Make a Difference in the Lives that Follow

To leave an enduring gift to Midland Memorial Foundation, please contact Tricia Jowell Michie at (432) 221-1569.

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Information provided to Midland Memorial Foundation is kept in strict confidence. Please write to us if you wish to have your name removed from future fundraising requests. Upon notification, all reasonable efforts will be taken to adhere to your wishes.



400 Rosalind Redfern Grover Parkway • Midland, Texas 79701
Tricia Jowell Michie, Executive Director
(432) 221-1569 • Fax (432) 221-4699 • tricia@midland-memorial.com

www.midland-memorial.com